



Marta San Román October, 2016

COMMERCIAL REFRIGERATION

Sustainable F-gas ready solutions



Buy Only From Authorised Dealers



F-gas target ~80% emissions reduction by 2030

>10million CO₂e illegal entries in EU28

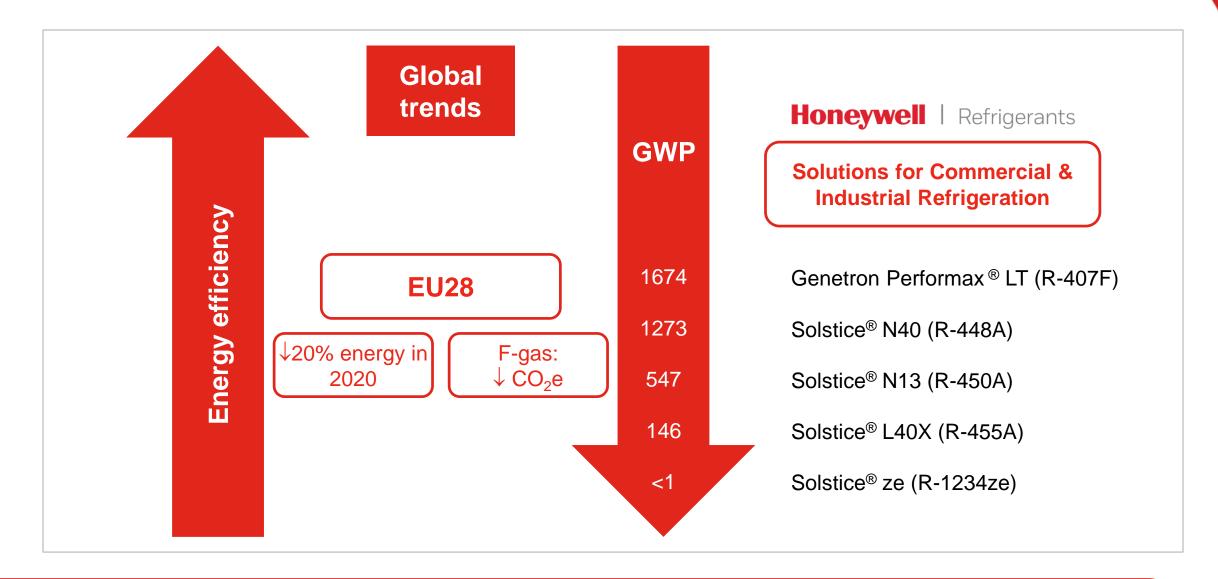
Missing EU environmental targets

Business and safety risks

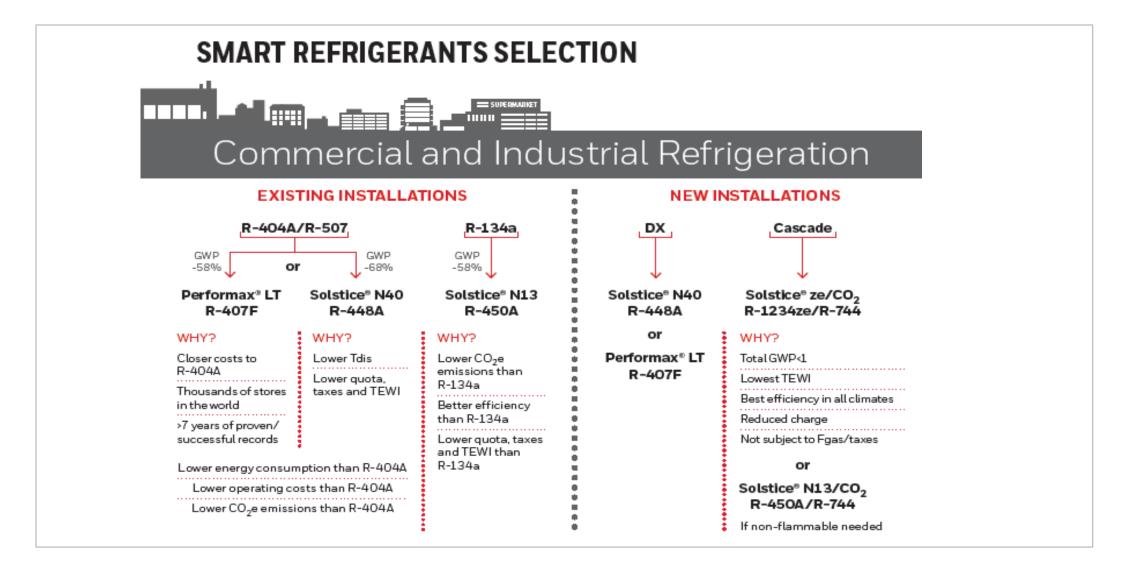
Delayed development of "greener" technologies

Avoid black market: Validate the supply chain

HFCs Under Regulatory Pressure Worldwide



Commercial And Industrial Refrigeration



Genetron Performax® LT (R-407F)

- Best value for money
- Save 12% energy
- Save 58% direct emissions
- Serviceable beyond 2030
- 15,000 systems worldwide
- Possible to retrofit after 2022 systems placed on the market before 2022



15,000 Reasons To Choose R-407F Honeywell Genetron Performax* LT (R-407F) is the most successful retrofit product in the industry. Join the 15,000 stores that have already answered the global demand to reduce greenhouse gas emissions by retrofitting to Genetron Performax* LT. From energy savings up to 12% to environmental performance, the reasons to switch really add up.

Solstice® N40 (R-448A)

- Lowest GWP, highest performance direct replacement product to R-404A and R-507
- Reduces energy consumption
- Save 68% direct emissions
- Serviceable beyond 2030
- 2,000 systems worldwide by end of 2016
- Possible to retrofit after 2022 systems placed on the market before 2022



High Adoption Of Solstice N40 (R-448A) By the end of 2016, close to 2,000 Solstice N40 (R-448A) installations globally will be completed, making it the most successful, lower GWP product for supermarket refrigeration. It's nonflammable, energy efficient and the most advanced sustainable alternative — ideal for environmentally conscious supermarkets. Make the switch to Solstice N40 today.

Learn more at honeywell-refrigerants.com/europe

Solstice® N40 In Words From The End User



WELL ENGINEERED REFRIGERANT as alternative to R-404A'



LOWEST GWP, SAFEST, MAXIMUM SAVINGS for optimized R-404A retrofit



In our search for best solution, Solstice® N40 was the best proposal. **RESULTS HAVE PROVED IT**.



Solstice® N40 will further **REDUCE ENERGY CONSUMPTION** in our systems, compared to R-404A; will also help to further **MINIMIZE** ASDA's **CARBON FOOTPRINT**.



PERFORMANCE IS GOOD; and set points were achieved immediately after retrofit



A VIABLE, SAFE, GREEN AND ENERGY EFFICIENT alternative to R-404A. Hopefully more manufacturers will make the switch to Solstice® N40 asap.

Solstice[®] L40X (R-455A)

Cool yourself with Solstice® L40X



To know more about Solstice® L40X (R-455A) come back to our booth at 14:00 or contact one of our experts

Solstice® N13 (R-450A)



- Save 58% direct emissions
- Ease of use/apply
 - Similar operating characteristics
 - Larger operating map
 - Can be used in existing systems with little/no design change*
 - Non-flammable
 - Negligible glide (0.4°C, lower than R-404A)



- Higher COP at higher ambient temperatures → energy savings
- Case studies: nothing to 14.5% capacity loss versus comparative R-134a system, with typical findings close to 7%

* When capacity allows

Solstice® N13 In Words From The End User

Dia Z

'We hope that the R450A provides, in addition to the 86 per cent carbon emissions reduction, economic savings by both energy savings and lower tax'



Solstice® N13/CO₂ cascade - Our aim was to SUCCESSFULLY TRIAL the new HFO blend Solstice® N13 in a flagship store and to prove it's OPERATIONAL AND ENERGY SAVING credentials. The results speak for themselves



Refrigeration and Air Conditioning | OCTOBER 2014





Condis

PERFORMANCE is GOOD.

Advantages: LESS NOISE, cold tube. Also GWP is 547, so TAX REDUCTION close to 60%

Solstice® N13/CO₂ cascade - seems to be VERY BENEFICIAL both from an ENVIRONMENTAL SUSTAINABILITY and ENERGY EFFICIENCY point of view. [...] MUCH LOWER GWP, which in turn creates TAX ADVANTAGES "

Solstice® ze (HFO-1234ze) Cascade With CO₂

- Ultra-low GWP<1 for the total system architecture
- Compact design results in reduced floor area needs
- Reduced operational costs
- Available components
- F-gas ready
- Not subject to quota
- Not subject to taxes





Environmental benefits

Best practice example

Long term investment

Energy efficiency and ultralow GWP

Sustainable solution

Beyond 2022

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Solstice® ze/ CO₂ In Words From The End User















- 45kW installed power supply
- 35%* energy consumption p.a.
- 15,000 €uros* per year
- GWP<1









- Bakery plant
- 18% lower TEWI **
- 9.1% energy consumption **
- Granted project: Solstice[®] ze considered equal to a "natural" refrigerant
- Long term solution
- Hypermarket cash&carry
- Retailer was satisfied as tender requirements were all met
- 30%* energy consumption p.a.
- A2L accepted, uncomplicated to handle to meet safety demands

^{*} Anticipated savings compared to three system architecture (refrigeration/heating/air conditioning)

^{**} Compared to traditional R-404A system

Genetron Performax® LT and Solstice® N40



Direct replacement MT<



Existing & new installations



Commercial & industrial



Safe handling / std tech skills



↓GWP & CO₂e



↓Energy consumption



Cost-effective



World-wide available



Solstice® N40: lower LCCP in DX system than booster CO₂

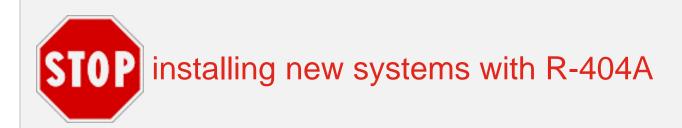
Solstice® ze and N13



MT alternative to R-134a
Best combination with CO₂ cascade



Highest efficiency
Sustainable architecture



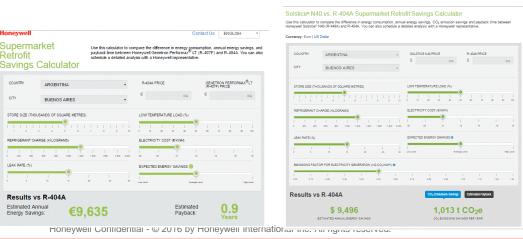
Consider Total Cost of Ownership when choosing your next refrigerant





Honeywell Apps, Online And Software Tools

- Genepro simulation software
- PT chart app
- Refrigerants selection app
- Components chart for Solstice[®]
- Savings calculator Genetron Performax[®] LT
- Savings calculator Solstice[®] N40
- Website
- LinkedIn
- Slideshare...





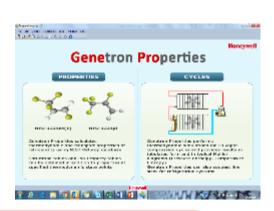


Understanding Your Refrigerant Choices

Availability of certain refrigerants will diminish with F-gas quota phase-down. Use this app to understand the available choices to replace high GWP products with new technology with both performance and environmental benefits.

EXPLORE ALL REFRIGERANTS





Thank you!

Questions?



Cool Yourself With Solstice® L40X

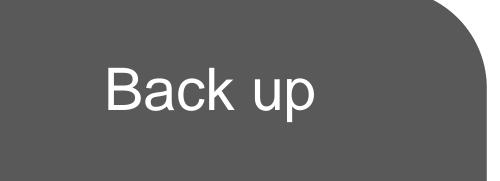


http://www.honeywell-refrigerants.com/europe/

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Solstice® Refrigerants Roadmap

AIR CONDITIONING / INDUSTRIAL

HEAT PUMPS / INDUSTRIAL

(1, A1)

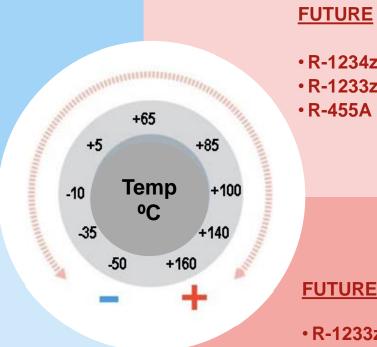
l	<u>IRADITIONAL</u> :	R-407C/	R-410A/	R-134a /	R-22/	R-123
	LIOE					

<u>USE</u>	<u>FUTURE</u>	
Chillers		
Roof tops	• R-1234ze	(<1, A2L)*
Split systems	• R-1233zd	(1, A1)
VRF	• R-455A	(145, A2L)
Data centers	• R-452B	
District cooling		(698, A2L)
Milk cooling	•L20 R-444B	(295, A2L)
Apple storage		

TRADITIONAL: R-404A / R-507 / R-1 Solstice ® 34a / R-22

USE

Supermarkets	<u>FUTURE</u>	
Cold rooms		
Self-contained	• R-407F	(1674, A1)
Process chiller	• R-448A	(1273, A1)
Ice machine	• R-455A	, ,
Warehouses		(145, A2L)
Food processing	• R-1234ze	(<1, A2L)
Food-service	• R-450A	(546, A1)
Transport		



USE District heating (<1, A2L)**Boilers** Water heaters Distillation (145, A2L)

TRADITIONAL: R-410A / R-134a

Sterilization Laundering Clothes driers ...

TRADITIONAL: R-134a / R-245fa

FUTURE

• R-1234ze

• R-1233zd

• R-1233zd (1, A1)

ORC Drying Cooking Vaporizing Distillation Food processes Chemical processes ...

USE

REFRIGERATION

ORC / INDUSTRIAL



F-Gas Regulation

Genetron Performax® LT (R-407F)

Solstice® N40 (R-448A)

Solstice® N13 (R-450A)

No end date for servicing

Can be used to retrofit systems placed on the market before 2022

Can be used in new industrial installations after 2022

- Genetron Performax® LT (R-407F), Solstice® N40 (R-448A) and Solstice® N13 (R-450A) can be used without end date for service and maintenance of refrigeration systems placed on the market before 2022 (1).
- Using Genetron Performax[®] LT (R-407F), Solstice[®] N40 (R-448A) and Solstice[®] N13 (R-450A) <u>after 2022</u> in an <u>existing</u> refrigeration systems placed in the market before 2022 is possible.⁽²⁾
- Prohibition related to the use of refrigerants with GWP≥150, or GWP≥1500 in indirect cascade systems ⁽³⁾ does not apply to industrial installations where end users cannot access the sale of the product.
 - (1) Article 13.3
 - (2) Annex III.13
 - (3) Annex III.13